



# New Patient Registration Form

DATE	TITLE <input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Mrs. <input type="checkbox"/> Dr.	FIRST NAME	LAST NAME
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Patient Information					
HOME ADDRESS		CITY		STATE	ZIP CODE
HOME PHONE	WORK PHONE	MOBILE	NUMBERS OK TO LEAVE MESSAGE <input type="checkbox"/> Hm <input type="checkbox"/> Wk <input type="checkbox"/> Cell		
SOCIAL SECURITY NO.	DATE OF BIRTH	AGE	SEX <input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed	
DRIVER'S LICENSE	EMAIL <input type="checkbox"/> I would like to receive correspondences via email/mail				
EMPLOYMENT STATUS <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Retired <input type="checkbox"/> Not Working/Unemployed			STUDENT STATUS <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time		
PROFESSION	PLACE OF EMPLOYMENT	NAME OF SCHOOL			
<input type="checkbox"/> Primary Ins. Policy holder <input type="checkbox"/> Secondary Ins. Policy holder <input type="checkbox"/> Responsible Party is also Policy Holder for Patient					

Responsible Party (if someone other than the patient)					
<input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Mrs. <input type="checkbox"/> Dr.		FIRST NAME		LAST NAME	
HOME ADDRESS		CITY		STATE	ZIP CODE
HOME PHONE	WORK PHONE	MOBILE	NUMBERS OK TO LEAVE MESSAGE <input type="checkbox"/> Hm <input type="checkbox"/> Wk <input type="checkbox"/> Cell		
SOCIAL SECURITY NO.	DATE OF BIRTH	AGE	SEX <input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed	
DRIVER'S LICENSE	EMAIL <input type="checkbox"/> I would like to receive correspondences via email/mail				
EMPLOYMENT STATUS <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Retired <input type="checkbox"/> Not Working/Unemployed			STUDENT STATUS <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time		
PROFESSION	PLACE OF EMPLOYMENT	NAME OF SCHOOL			

Who may we thank for your referral?					
<input type="checkbox"/> Friend/Patient	<input type="checkbox"/> Newspaper/Magazine	<input type="checkbox"/> Radio/TV	<input type="checkbox"/> Lecture/Seminar	<input type="checkbox"/> Special Event	
<input type="checkbox"/> Professional Referral	<input type="checkbox"/> Online Search	<input type="checkbox"/> Brochure/Flyer	<input type="checkbox"/> Direct Mail	<input type="checkbox"/> Other	
NAME OF REFFERRAL SOURCE					

Consultation Notes (office use only):
MEDICAL ALERTS:
DISCUSSION:
NEXT VISIT:

# MEDICAL HISTORY

## Chief Complaints

Primary Concerns	1st Onset Date:	Triggered by:	Worsened by:	Consult/Treatment History:
1.				
2.				
3.				

## Medical History

	Date(s)	Explanation
Are you under a physician's care?	<input type="checkbox"/> Y <input type="checkbox"/> N	
PHYSICIAN NAME _____ PHONE _____		
Have you been hospitalized or had any operation?	<input type="checkbox"/> Y <input type="checkbox"/> N	
Have you ever had a serious head or neck injury?	<input type="checkbox"/> Y <input type="checkbox"/> N	
Are you taking any medications, pills or drugs?	<input type="checkbox"/> Y <input type="checkbox"/> N	
Do you take or have taken Phen-Fen or Redux?	<input type="checkbox"/> Y <input type="checkbox"/> N	
Are you on special diet?	<input type="checkbox"/> Y <input type="checkbox"/> N	
Do you use tobacco (pipe, cigar, smoke, vape or chew)?	<input type="checkbox"/> Y <input type="checkbox"/> N	
Do you use controlled substances?	<input type="checkbox"/> Y <input type="checkbox"/> N	
Women: are you <input type="checkbox"/> Pregnant <input type="checkbox"/> Trying to get pregnant <input type="checkbox"/> Nursing <input type="checkbox"/> Taking oral contraceptives <input type="checkbox"/> On hormone replacement therapy		
Are you allergic to any of the following? <input type="checkbox"/> Aspirin <input type="checkbox"/> Penicillin <input type="checkbox"/> Acrylic <input type="checkbox"/> Metal <input type="checkbox"/> Latex <input type="checkbox"/> Local Anesthetics		
<input type="checkbox"/> Other: _____ Pharmacy of Choice: _____ Phone: _____		

## Do you have, or have you had any of the following?

ADD/ADHD	<input type="checkbox"/> Y <input type="checkbox"/> N	Easily Winded	<input type="checkbox"/> Y <input type="checkbox"/> N	Mitral Valve Prolapse	<input type="checkbox"/> Y <input type="checkbox"/> N
AIDS/HIV Positive	<input type="checkbox"/> Y <input type="checkbox"/> N	Emphysema	<input type="checkbox"/> Y <input type="checkbox"/> N	Muscle Aches/Pains	<input type="checkbox"/> Y <input type="checkbox"/> N
Alzheimer's Disease Positive	<input type="checkbox"/> Y <input type="checkbox"/> N	Epilepsy or Seizures	<input type="checkbox"/> Y <input type="checkbox"/> N	Nasal/Sinus/Ear Issues	<input type="checkbox"/> Y <input type="checkbox"/> N
Anaphylaxis	<input type="checkbox"/> Y <input type="checkbox"/> N	Excessive Bleeding	<input type="checkbox"/> Y <input type="checkbox"/> N	Nutritional Disorder	<input type="checkbox"/> Y <input type="checkbox"/> N
Anemia	<input type="checkbox"/> Y <input type="checkbox"/> N	Excessive Thirst	<input type="checkbox"/> Y <input type="checkbox"/> N	Parathyroid Disease	<input type="checkbox"/> Y <input type="checkbox"/> N
Angina	<input type="checkbox"/> Y <input type="checkbox"/> N	Fainting Spells/Dizziness	<input type="checkbox"/> Y <input type="checkbox"/> N	Parkinson's	<input type="checkbox"/> Y <input type="checkbox"/> N
Anorexia	<input type="checkbox"/> Y <input type="checkbox"/> N	Frequent Diarrhea	<input type="checkbox"/> Y <input type="checkbox"/> N	Psoriasis	<input type="checkbox"/> Y <input type="checkbox"/> N
Arthritis	<input type="checkbox"/> Y <input type="checkbox"/> N	Genital Herpes	<input type="checkbox"/> Y <input type="checkbox"/> N	Psychiatric (Depression/Anxiety)	<input type="checkbox"/> Y <input type="checkbox"/> N
Arthritis/Gout	<input type="checkbox"/> Y <input type="checkbox"/> N	Glaucoma	<input type="checkbox"/> Y <input type="checkbox"/> N	Radiation Treatments	<input type="checkbox"/> Y <input type="checkbox"/> N
Artificial Heart Valve	<input type="checkbox"/> Y <input type="checkbox"/> N	Hay Fever	<input type="checkbox"/> Y <input type="checkbox"/> N	Recent Weight Loss	<input type="checkbox"/> Y <input type="checkbox"/> N
Artificial Joint	<input type="checkbox"/> Y <input type="checkbox"/> N	Headaches	<input type="checkbox"/> Y <input type="checkbox"/> N	Renal Dialysis	<input type="checkbox"/> Y <input type="checkbox"/> N
Asthma	<input type="checkbox"/> Y <input type="checkbox"/> N	Heart Attack/Failure	<input type="checkbox"/> Y <input type="checkbox"/> N	Rheumatic Fever	<input type="checkbox"/> Y <input type="checkbox"/> N
Blood Disease	<input type="checkbox"/> Y <input type="checkbox"/> N	Heart Murmur	<input type="checkbox"/> Y <input type="checkbox"/> N	Rheumatism	<input type="checkbox"/> Y <input type="checkbox"/> N
Blood Transfusion	<input type="checkbox"/> Y <input type="checkbox"/> N	Heart Pacemaker	<input type="checkbox"/> Y <input type="checkbox"/> N	Scarlet Fever	<input type="checkbox"/> Y <input type="checkbox"/> N
Bruise Easily	<input type="checkbox"/> Y <input type="checkbox"/> N	Heart Trouble/Disease	<input type="checkbox"/> Y <input type="checkbox"/> N	Shingles	<input type="checkbox"/> Y <input type="checkbox"/> N
Bulimia	<input type="checkbox"/> Y <input type="checkbox"/> N	Hemophilia	<input type="checkbox"/> Y <input type="checkbox"/> N	Sickle Cell Disease	<input type="checkbox"/> Y <input type="checkbox"/> N
Cancer	<input type="checkbox"/> Y <input type="checkbox"/> N	Hepatitis A	<input type="checkbox"/> Y <input type="checkbox"/> N	Spina Bifida	<input type="checkbox"/> Y <input type="checkbox"/> N
Chemotherapy	<input type="checkbox"/> Y <input type="checkbox"/> N	Hepatitis B or C	<input type="checkbox"/> Y <input type="checkbox"/> N	Stomach/Intestinal Disease	<input type="checkbox"/> Y <input type="checkbox"/> N
Chest Pains	<input type="checkbox"/> Y <input type="checkbox"/> N	Herpes	<input type="checkbox"/> Y <input type="checkbox"/> N	Stroke	<input type="checkbox"/> Y <input type="checkbox"/> N
Cold Sores/Fever Blisters	<input type="checkbox"/> Y <input type="checkbox"/> N	High Blood Pressure	<input type="checkbox"/> Y <input type="checkbox"/> N	Swelling of Limbs	<input type="checkbox"/> Y <input type="checkbox"/> N
Congenital Heart Disorder	<input type="checkbox"/> Y <input type="checkbox"/> N	Hives or Rash	<input type="checkbox"/> Y <input type="checkbox"/> N	Thyroid Disease	<input type="checkbox"/> Y <input type="checkbox"/> N
Convulsions	<input type="checkbox"/> Y <input type="checkbox"/> N	Hypoglycemia	<input type="checkbox"/> Y <input type="checkbox"/> N	TMJ (Jaw/Joint/Facial Pain)	<input type="checkbox"/> Y <input type="checkbox"/> N
Cortisone Medicine/Steroids	<input type="checkbox"/> Y <input type="checkbox"/> N	Irregular Heartbeat	<input type="checkbox"/> Y <input type="checkbox"/> N	Tonsillitis/Enlarged Tonsils	<input type="checkbox"/> Y <input type="checkbox"/> N
Crohn's	<input type="checkbox"/> Y <input type="checkbox"/> N	Kidney Problems	<input type="checkbox"/> Y <input type="checkbox"/> N	Tuberculosis	<input type="checkbox"/> Y <input type="checkbox"/> N
Diabetes	<input type="checkbox"/> Y <input type="checkbox"/> N	Leukemia	<input type="checkbox"/> Y <input type="checkbox"/> N	Tumors or Growths	<input type="checkbox"/> Y <input type="checkbox"/> N
Digestive Problems	<input type="checkbox"/> Y <input type="checkbox"/> N	Liver Disease	<input type="checkbox"/> Y <input type="checkbox"/> N	Stomach/GI Ulcers	<input type="checkbox"/> Y <input type="checkbox"/> N
Dementia	<input type="checkbox"/> Y <input type="checkbox"/> N	Low Blood Pressure	<input type="checkbox"/> Y <input type="checkbox"/> N	Venereal Disease	<input type="checkbox"/> Y <input type="checkbox"/> N
Drug Addiction	<input type="checkbox"/> Y <input type="checkbox"/> N	Lung Disease	<input type="checkbox"/> Y <input type="checkbox"/> N	Yellow Jaundice	<input type="checkbox"/> Y <input type="checkbox"/> N

If yes to any of the above, note date(s) and explain symptoms & treatment received or receiving:

Other illness not listed above, note date(s) and explain symptoms & treatment received or receiving:

## DENTAL HISTORY

Habits History		Date(s)	Explain
Tongue Thrust/Mouth Breathing	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Tongue Biting	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Lower Lip Biting/Sucking	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Cheek Biting	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Nail, Pencil, Object Biting	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Thumb/Finger Sucking	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Chewing Gum	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Soft Drinks	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Other: _____	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		

Dental Treatment History		Date(s)	Explain
Smile Makeover/Full Mouth Restoration Teeth	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Dentures	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Night Guard	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Sports/Athletic Guard	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Gum (Periodontic) Treatment	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Oral Surgery	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Wisdom Teeth Extraction	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Whitening Tray Use	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Jaw Surgery	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		

TMJ & Sleep Apnea Treatment History		Date(s)	Explain
Snoring Appliance	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Sleep Apnea Appliance	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
CPAP	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
TMJ/Splint Therapy	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		

Orthodontic Treatment History		Date(s)	Explain
Clear Aligners (Invisalign, ClearCorrect)	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Braces (traditional)	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Functional Appliance	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Expansion Appliance	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Cervical Headgear	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Reverse Pull Headgear	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Retainers <input type="checkbox"/> Wire & Acrylic <input type="checkbox"/> Clear Tray Type	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Myofunctional Therapy	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Teeth Extracted for Braces	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current		
Reason for orthodontic treatment: <input type="checkbox"/> Cosmetic <input type="checkbox"/> Restore Bite <input type="checkbox"/> TMJ/Airway			

Imaging History	Date	Reason
Intraoral X-rays		
Panoramic X-rays		
Cone Beam CT		
MRI		
Medical CT		
Other X-rays		

Mouth, Teeth & Gum Problems	Date(s)	Explain
Clenching	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Grinding (Bruxism)	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Difficulty Chewing	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Difficulty Finding Stable Bite	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Diet Limited to Liquids/Soft Foods	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Bleeding Gums	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Receding Gums	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Swollen/Red Gums	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Painful Gums	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Sore Teeth	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Loose Teeth	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Painful Teeth (Spontaneous)	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Sensitive Teeth <input type="checkbox"/> Cold <input type="checkbox"/> Hot <input type="checkbox"/> Sweet	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Broken/Chipped Teeth	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Broken/Chipped Restorations	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Mouth Sores: <input type="checkbox"/> Herpes/Cold Sores <input type="checkbox"/> Aphthous Ulcer/Canker Sore	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	
Other Problems: _____	<input type="checkbox"/> Never <input type="checkbox"/> Past <input type="checkbox"/> Current	

Smile Problems	If yes, please elaborate
Upper front teeth too long	<input type="checkbox"/> Y <input type="checkbox"/> N
Upper front teeth too short	<input type="checkbox"/> Y <input type="checkbox"/> N
Front teeth have spaces between them	<input type="checkbox"/> Y <input type="checkbox"/> N
Front teeth crooked	<input type="checkbox"/> Y <input type="checkbox"/> N
Front teeth worn, chipped or fractured	<input type="checkbox"/> Y <input type="checkbox"/> N
Teeth have yellow or brown discolorations	<input type="checkbox"/> Y <input type="checkbox"/> N
Gums show too much when I smile	<input type="checkbox"/> Y <input type="checkbox"/> N
Not enough teeth show when I smile	<input type="checkbox"/> Y <input type="checkbox"/> N

## SLEEP SCREENING SUPPLEMENT

Sleep Disorder Assessment				
1.	Has anyone told you that you stop breathing while asleep?	<input type="checkbox"/> Y <input type="checkbox"/> N	4	
2.	Have you ever been involved in any type of accident because you nodded off or fell asleep?	<input type="checkbox"/> Y <input type="checkbox"/> N	3	
3.	Have you ever nodded off or fallen asleep while driving?	<input type="checkbox"/> Y <input type="checkbox"/> N	3	
4.	Have you woken up suddenly gasping for air, heart racing or with shortness of breath?	<input type="checkbox"/> Y <input type="checkbox"/> N	3	
5.	Do you grind your teeth?	<input type="checkbox"/> Y <input type="checkbox"/> N	3	
6.	Do you snore or has someone ever told you that you snore?	<input type="checkbox"/> Y <input type="checkbox"/> N	3	
7.	Does anyone in your family have history of snoring or sleep apnea?	<input type="checkbox"/> Y <input type="checkbox"/> N	3	
8.	Do you feel tired or sleepy throughout the day?	<input type="checkbox"/> Y <input type="checkbox"/> N	2	
9.	Does it take you less than 10 minutes to fall asleep?	<input type="checkbox"/> Y <input type="checkbox"/> N	2	
10.	Does it take you more than 20 minutes to fall asleep?	<input type="checkbox"/> Y <input type="checkbox"/> N	2	
11.	Once you fall asleep, do you have trouble staying asleep?	<input type="checkbox"/> Y <input type="checkbox"/> N	2	
12.	Do you find it difficult to manage your weight?	<input type="checkbox"/> Y <input type="checkbox"/> N	1	
13.	Do you suffer from headaches during the morning or during the night?	<input type="checkbox"/> Y <input type="checkbox"/> N	1	
Medical History				
14.	Have you been diagnosed with high blood pressure or take medication for it?	<input type="checkbox"/> Y <input type="checkbox"/> N	3	
15.	Do you suffer from acid reflux?	<input type="checkbox"/> Y <input type="checkbox"/> N	3	
16.	Do you suffer from heart disease or have you had a stroke?	<input type="checkbox"/> Y <input type="checkbox"/> N	3	
17.	Have you been diagnosed with a sleep disorder?	<input type="checkbox"/> Y <input type="checkbox"/> N	3	
18.	Have you stopped using your CPAP device?	<input type="checkbox"/> Y <input type="checkbox"/> N	3	
19.	Are you wearing your CPAP less than 5 times per week?	<input type="checkbox"/> Y <input type="checkbox"/> N	3	
<b>Please add all the questions you answered with YES and enter the total here →</b>				
<b>Risk Level</b>	Low Risk	Moderate Risk	High Risk	Severe Risk
<b>Range Total</b>	0 -3	4-5	6-7	8 +

### Informed Consent

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status. I authorize for the doctor and his or her staff to evaluate, diagnose, recommend treatment, provide treatment and use appropriate medication as needed. I understand that using anesthetic agents embodies certain risks, and each treatment has its risks and benefits. I consent to and accept the risks associated with my dental treatment.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## FINANCIAL POLICY

Our mission is to deliver the finest, most comprehensive and cost-effective dental care treatment available. Following diagnosis, the doctor will advise you of our plan for your treatment.

### PAYMENT OPTION A: CASH, CHECK OR CREDIT CARD

We offer a 5% courtesy accounting adjustment to patients who pay for their treatment in full in cash, check or credit card prior to start of treatment.

### PAYMENT OPTION B: FINANCING

Arrangements can be made with a financing company that can assist you in financing your dental work on approved credit. Convenient monthly payment plans allow you to pay over time with no annual fees or pre-payment penalties. No interest financing options are also available.

### NOTE FOR PATIENTS WITH DENTAL INSURANCE

Whether you choose Option A or Option B, the total cost of your treatment is due at the start of treatment, this includes services that may be covered by your insurance company. As a courtesy, we will assist you in maximizing your insurance benefits and in receiving your insurance reimbursement. Additional information pertaining to dental insurance is available on Impression Dental Care's Insurance Authorization Form.

### NOTE FOR ALL PATIENTS

A 25% deposit will be required at the time of appointment scheduling to reserve 1 or more hour(s) of the doctor's time. A fee of \$25 will be charged for patients who miss or cancel more than 2 times in a calendar year without 24-hour notice. A fee of \$45 will be charged for each returned check. Personal checks in the amount of \$500 or more must be paid 10 business days prior to start of treatment. If circumstance requires you to discontinue care before treatment is complete, your refund will be determined upon review of your case.

I understand and agree to Impression Dental Care's Financial Policy.

\_\_\_\_\_  
PATIENT, PARENT OR GUARDIAN SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
PATIENT, PARENT OR GUARDIAN SIGNATURE

\_\_\_\_\_  
DATE

### Credit Card Authorization

VISA       MASTERCARD       DISCOVER       AMEX

ACCOUNT NUMBER

EXPIRATION DATE

SECURITY CODE

CARD HOLDER NAME

CARD HOLDER'S ADDRESS

CITY

STATE

ZIP CODE

I authorize **Impression Dental Care** to charge my credit card or debit card for any cancelation fee or returned check fee due on my credit card **immediately upon occurrence per policy** and/or for any balance still owing on my account **45** days from the date of service. I understand that I am responsible for any balance due for services my family or I have received regardless of insurance benefits and/or estimate.

\_\_\_\_\_  
CARD HOLDER'S SIGNATURE

\_\_\_\_\_  
DATE

## NOTICE OF PRIVACY PRACTICES

Our office is permitted by federal privacy laws to make uses and disclosures of health information for purposes of treatment, payment, and health care operations. Protected health information is the information we create and obtain in providing our services to you. Such information may include documenting your symptoms, examination, and test results, diagnoses, treatment, and applying for future care or treatment. It also includes billing documents for those services.

### Examples of Uses of Your Health Information for Treatment Purposes are:

- A nurse obtains treatment information about you and records it in a health record.
- During the course of your treatment, the physician determines that they will need to consult with another specialist in the area. The physician will share the information with such specialist and obtain the specialist's input.

### Examples of Use of Your Health Information for Payment Purposes:

We submit requests for payment to your health insurance company. The health insurance company (or other business associate helping us obtain payment) requests information from us regarding medical care given we will provide information to them about you and the care given.

### Examples of Use of Your Information for Health Care Operations:

We obtain services from our insurers or other business associates such as quality assessment, quality improvement, outcome evaluation, protocol and clinical guideline development, training programs, credentialing, medical review, legal services, and insurance. We will share information about you with such insurers or other business associates as necessary to obtain these services.

### Your Health Information Rights

The health and billing records we obtain maintain are the physical property of the office/hospital. The information in it, however, belongs to you. You have the right to:

- Request a restriction on certain uses and disclosures of your health information by delivering the request to our office/hospital—we are not required to grant request, but we will comply with any request granted;
- Obtain a paper copy of the current Notice of Privacy Practices for Protected Health Information ("Notice") by making a request at our office/hospital.
- Request that you be allowed to inspect and copy your health record and billing record-you may exercise this right by delivering the request to the office/hospital;
- Appeal a denial of access to your protected health information, except in certain circumstances;
- Request that your health care record be amended to correct incomplete or incorrect information by delivering a request to the office/hospital. We may deny your request of you ask us to amend information that:
  - Was not created by us, unless the person or entity that created the information is no longer available to make the amendment;
  - Is not a part of the health information kept by or for the office/hospital;
  - Is not a part of the information that you would be permitted to inspect and copy; or,
  - Is accurate and complete.

If your request is denied, you will be informed of the reason for the denial and will have an opportunity to submit a statement of disagreement to be maintained with your records;

- Request that communication of your health information be made by alternative means or at an alternative location by delivering the request in writing to our office;
- Obtain an accounting of disclosures of your health information as required to be maintained by law by delivering a request to our office. An accounting will not include uses and disclosures of information for treatment, payment, or operations; disclosures or uses made to you or made at your request; uses or disclosures made pursuant to an authorization signed by you; uses or disclosures made in a facility directory or to family members or friends relevant to that person's involvement in your care or in payment for such care; or, uses or disclosures to notify family or others responsible for your care of your location, condition, or your health.
- Revoke authorizations that you made previously to use or disclose information by delivering a written revocation to our office, except to the extent information or action has already been taken. If you want to exercise any of the above rights, please contact the Privacy Officer at the end of this notice, in person or in writing, during regular business hours. The privacy officer will inform you of the steps that need to be taken to exercise your rights.

### Our Responsibilities

Our office is required to:

- Maintain the privacy of your health information as required by law;
- Provide you with a notice as to our duties and privacy practices as to the information we collect and maintain about you;
- Abide by the terms of this Notice;
- Notify you if we cannot accommodate a requested restriction or request; and,
- Accommodate your reasonable requests regarding methods to communicate health information with you.

We reserve the right to amend, change, or eliminate provisions in our privacy practices and access practice and to enact new provisions regarding the protected health information we maintain. If our information practices change, we will amend our Notice. You are entitled to receive a revised copy of the Notice by calling and requesting a copy of our "Notice" or by visiting our office and picking up a copy.

### To Request Information or File a Complaint

If you have questions, would like additional information, or want to report a problem regarding the handling of your information, you may contact the Privacy Officer at the practice. You may also file a complaint by mailing in or emailing it to the Secretary of Health and Human Services, whose street address and email address is Office for Civil Rights-U.S. Department of Health and Human Services-200 Independence Avenue S.W. – Room 509F, HHH Building – Washington, D.C. 20201

- We cannot, and will not, require you to waive the right to file a complaint with the Secretary of Health and Human Services (HHS) as a condition of receiving treatment from the office/hospital.
- We cannot and will not retaliate against you for filing a complaint with the Secretary of Health and Human Services.

### Other Disclosures and Uses

**Communication with Family**

- Using our best judgment, we may disclose to a family member, other relative, close personal friend, or any other person you identify, health information relevant to that person's involvement in your care or in payment for such care if you do not object or in an emergency.

**Notification**

- Unless you object, we may use or disclose your protected health information to notify, or assist in notifying, a family member, personal representative, or other person responsible for your care, about your location, and about your general condition, or death.

**Research**

- We may disclose information to researchers when their research has been approved by an institutional review board that has reviewed the research proposal and established protocols to ensure the privacy of your protected health information.

**Disaster Relief**

- We may use and disclose your protected health information to assist in disaster relief efforts

**Organ Procurement Organizations**

- Consistent with applicable law, we may disclose your protected information to organ procurement organizations or other entities engaged in the procurement, banking, or transplantation of organs for the purpose of tissue donation and transplant.

**Food and Drug Administration (FDA)**

- We may disclose to the FDA your protected information relating to adverse events with respect to food, supplements, products and product defects, or post-marketing surveillance information to enable product recalls, repairs, or replacements.

**Workers Compensation**

- If you are seeking compensation through Workers Compensation, we may disclose your protected health information to the extent necessary to comply with laws relating to Workers Compensation

**Public Health**

- As Authorized by law, we may disclose your protected health information to public health or legal authorities charged with preventing or controlling disease, injury, or disability; to report reactions to medications or problems with products; to notify people of recalls; to notify a person who may have been exposed to a disease or who is at risk for contracting or spreading a disease or condition.

**Abuse and Neglect**

- We may disclose your protect health information to public authorities as allowed by law to report abuse or neglect.

**Employers**

- We may release health information about you to your employer if we provide health care services to you at the request of your employer, and the health care services are provided either to conduct and evaluation relating to medical surveillance of the work place or to evaluate whether you have a work-related illness or injury. In such circumstances, we will give you written notice of such release of information to your employer. Any other disclosures to your employer will be made only if you execute a specific authorization for the release of that information to your employer.

**Correction Institutions**

- If you are an inmate of a correctional institution, we may disclose to the institution or its agents the protected health information necessary for your health and the health and safety of other individuals

**Law Enforcement**

- We may disclose your protected health information for law enforcement purposes as required by law, such as when required by a court order, or in cases involving felony prosecution, or the extent an individual is in the custody of law enforcement.

**Health Oversight**

- Federal law allows us to release your protect health information to appropriate health oversight agency or for health oversight activities.

**Judicial/Administrative Proceedings**

- We may disclose your protected health information in the course of any judicial or administrative proceeding as allowed or required by law, with your authorization, or as directed by proper court order.

**Serious Threat**

- To avert a serious threat to health or safety, we may disclose your protected health information consistent with applicable law to prevent or lessen a serious, imminent threat to the health or safety of a person or the public.

**For Specialized Governmental Functions**

- We may disclose your protected health information for specialized government functions as authorized by law such as Armed forces personnel, for national security purposes, or to the public assistance program personnel.

**Coroners, Medical Examiners, and Funeral Directors**

- We may release health information to a coroner or medical examiner. This may be necessary, for example, to identify a deceased person or determine the cause of death. We may also release health information about patients to funeral directors as necessary for them to carry out their duties.

**Other Uses**

- Other uses and disclosures, besides those identified in this Notice, will be made only as otherwise required by law or with your written authorization and you may revoke the authorization as previously provided in this Notice under "Your Health Information Rights."
- You agree to bring any concerns or complaints regarding privacy to the attention of the office manager or doctor.
- We would like the opportunity to keep you informed of the services offered by all providers of Impression Dental Care and Impression Dental Care.
- You agree to allow us to provide you information on an ongoing basis about all of the services from Impression Dental Care and Impression Dental Care.
- Your confidential information will not be used for the purpose of marketing or advertising of products, goods or services beyond those offered by the Breath Well Center's and Impression Dental Care's providers without obtaining additional consent from you.
- We agree to provide patients with access to their records in accordance with state and federal laws.
- We may change, add, delete or modify any of these provisions to better serve the needs of the both practice and the patient.

You have the right to request restriction in the use of your protected health information and to request change in certain policies used within the office concerning your PHI. However, we are not obligated to alter internal polices to conform to your request.

**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

I, \_\_\_\_\_, do hereby consent and acknowledge my agreement to the terms set forth in the NOTICE OF PRIVACY PRACTICES and any subsequent changes in office policy. I understand that this consent shall remain in force from this time forward.

\_\_\_\_\_  
PATIENT, PARENT OR GUARDIAN SIGNATURE

\_\_\_\_\_  
DATE

## HIPAA INFORMATION & CONSENT

The health Insurance Portability and Accountability Act (HIPAA) provides safeguards to protect your privacy. Implementation of HIPAA requirements officially began on April 14, 2003. Many of the policies have been our practice for years. This form is a "friendly" version. A more complete text is available for your review in the laminated pages that accompany your registration forms, or by request.

What this is all about: Specifically, there are rules and restrictions on who may see or be notified of your protected Health Information (PHI). These restrictions do not include the normal interchange of information necessary to provide you with offices services. HIPAA provides certain rights and protections to you as the patient. We balance these needs with our goal of providing you with quality professional service and care. Additional information is available from the U.S. Department of Health and Human Services.

We have adopted the following policies:

1. All the staff members are held to the highest levels of confidentiality, and are allowed to access your patient information only to the extent necessary to provide for your care
2. Patient information will be kept confidential except as is necessary to provide services or to ensure that all administrative matters related to your care are handled appropriately. This specifically includes the sharing of information with other healthcare providers, laboratories, health insurance payers as is necessary and appropriate for your care. Patient files may be stored in open file racks and will not contain any coding which identifies a patient's condition or information which is not already a matter of public record. The normal course of providing care means that such records may be left, at least temporarily, in administrative areas such as the front office, examination room, etc. Those records will not be available to persons other than office staff. You agree to the normal procedures utilized within the office for handling of charts, patient records, PHI and other documents or information.
3. It is policy of this office to remind patients of their appointments. We may do this by telephone, e-mail, U.S mail, or by any means convenient for the practice and/or as requested by you. We may send you other communications informing you of changes to office policy and new technology that you might find valuable or informative.
4. The practice utilizes a number of vendors in the conduct of business. These vendors may have access to PHI but must agree to abide by the confidentiality rules of HIPAA.
5. You understand and agree to inspections of the office and review documents which may include PHI by government agencies or insurance payers in normal performance of their duties.
6. You agree to bring any concerns or complaints regarding privacy to the attention of the office manager or the doctor.
7. We would like the opportunity to keep you informed of the services offered by all of the Impression Dental Care's providers, including Impression Dental Care. You agree to allow us to provide you information on an ongoing basis about all of the Impression Dental Care's and Impression Dental Care's providers and services. Your confidential information will not be used for the purposes of marketing or advertising of products, goods, or services beyond those offered by the Impression Dental Care's and Impression Dental Care's providers without obtaining additional consent from you.
8. We agree to provide patients with access to their records in accordance with state and federal laws.
9. We may change, add, delete or modify any of these provisions to better serve the needs of both the practice and the patient.
10. You have the right to request restrictions in the use of your protected health information and to request change in certain policies used within the office concerning you PHI. However, we are not obligated to alter internal polices to conform to your request.

### ACKNOWLEDGEMENT OF RECEIPT OF HIPAA INFORMATION & CONSENT

I, \_\_\_\_\_, do hereby consent and acknowledge my agreement to the terms set forth in the HIPAA INFORMATION & CONSENT and any subsequent changes in office policy. I understand that this consent shall remain in force from this time forward.

\_\_\_\_\_  
PATIENT, PARENT OR GUARDIAN SIGNATURE

\_\_\_\_\_  
DATE



# INSURANCE AUTHORIZATION FORM

## Primary Insurance Information

<b>NAME OF INSURED</b>	<b>RELATIONSHIP TO PATIENT</b> <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other		
<b>SOCIAL SECURITY</b>	BIRTH DATE	EFFECTIVE DATE	
<b>EMPLOYER</b>			
<b>EMPLOYER ADDRESS</b>	CITY	STATE	ZIP CODE
<b>INSURANCE COMPANY</b>	GROUP #	PHONE #	
<b>INSURANCE ADDRESS</b>	CITY	STATE	ZIP CODE

## Secondary Insurance Information

<b>NAME OF INSURED</b>	<b>RELATIONSHIP TO PATIENT</b> <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other		
<b>SOCIAL SECURITY</b>	BIRTH DATE	EFFECTIVE DATE	
<b>EMPLOYER</b>			
<b>EMPLOYER ADDRESS</b>	CITY	STATE	ZIP CODE
<b>INSURANCE COMPANY</b>	GROUP #	PHONE #	
<b>INSURANCE ADDRESS</b>	CITY	STATE	ZIP CODE

## Dental Insurance Policy

Although we are not an in-network provider with your Insurance Company we are happy to work with your carrier to maximize your benefits. The estimated insurance portion of the treatment will be billed to your insurance company. If the Insurance Company sends the check to us and the received amount created a positive balance on your account, we will apply the credit to your future treatment or give you a refund. If the Insurance Company sends the check directly to you and you still have a balance on your account, please send us the check within 14 days.

If further balance remains after the insurance payment has been applied or if the insurance company denies the claim, the balance will be due immediately. If a payment is not received within 45 days from the date of treatment, the remainder of the balance will be charged to your credit card.

I hereby authorize and request my Insurance Company to pay directly to Impression Dental Care in the amount due on my claim for services rendered to me or my dependent. I also understand and agree to Impression Dental Care's Financial and Dental Insurance Policy.

\_\_\_\_\_  
PATIENT, PARENT OR GUARDIAN SIGNATURE

\_\_\_\_\_  
DATE